CHECKLIST OF WHAT IS NEEDED FOR YOU TO RECEIVE AN OFFER FROM ASBAIT

☐ Name of Current Carrier or TPA

☐ 2 Years Rate History (Current/Prior Year)

☐ 2 Years Paid Claim History (Current/Prior Year)

☐ Large Claim Information (Paid amounts over $25,000) with Diagnosis and Current Status

☐ Current Schedule(s) of Benefits

☐ Covered Employee Census (with plan selection and type of coverage), including covered retirees if applicable.

Please attach above checklist and send to:

Ralph M. Epifanio
Regional Vice President of Sales
Arizona School Boards Association Insurance Trust
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